

31 August 2007

The Manager Companies
Company Announcements
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

By: e-lodgement (ASX code: BSM)

Dear Sir

RE: CHANGE OF SHARE REGISTRY

Bass Metals Ltd advises effective 1 September 2007, the Company will be utilising the share registry services of Computershare Investor Services Pty Ltd of Level 2, 45 St Georges Terrace, PERTH WA 6000.

The Company's current registrars are Security Transfer Registrars Pty Ltd, 770 Canning Highway, Applecross WA 6153

Yours Sincerely



Susan Hunter
Company Secretary

Bass Metals Profile

Bass Metals Ltd (ASX: BSM) is a "Discovery" company focused on the exploration and rapid development of a quality portfolio of mineral assets in north-west Tasmania. It is supported by key alliances with zinc producer Zinifex Limited and mining group, Mancala.

Bass Metals is set to become a new Australian zinc producer through the imminent commencement of production from the Que River project. Ongoing drilling has indicated substantial potential to define further high-grade reserves, from the current resource of 740,000 tonnes grading 6% Zn, 3% Pb, 1% Cu, 84g/t Ag and 0.9g/t Au. The Company is finalising an ore sales agreement with Zinifex's Rosebery operations prior to commencing mining at the Que River project.

A vigorous exploration programme is being maintained with three drill rigs currently on its tenements to execute its twin strategy of testing advanced base metal and gold targets to increase resources and production, whilst also focused on the discovery of large new deposits such as already characterise the world class mineral terrain in which it operates. [end]