

19 October 2007

The Manager Companies
Company Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

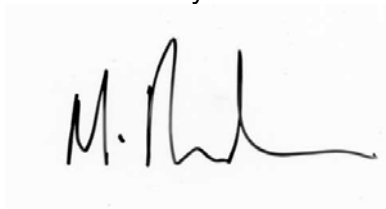
Dear Sir

SHARES COMING OUT OF VOLUNTARY ESCROW

Please be advised that 6,400,000 fully paid ordinary shares in Bass Metals Ltd are due for release from voluntary escrow on 3 November 2007.

Please note that these shares are already included in the company's quoted securities.

Yours sincerely



Mike Rosenstreich
Managing Director