

**ASX**

AUSTRALIAN STOCK EXCHANGE

# MARKET RELEASE

17 October 2005

**Resource Finance and Investments Limited****ADMISSION TO OFFICIAL LIST**

Resource Finance and Investments Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 17 October 2005.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. (10.00 am W.S.T.) on Thursday, 20 October 2005.

27,021,949

ordinary shares fully paid

6,104,375

options exercisable at \$0.25 each on or before 31 July 2007

Security Codes: RFI  
RFIO

Anthony Walsh

**Assistant Manager, Issuers (Perth)**



## COMMENCEMENT OF OFFICIAL QUOTATION- RESOURCE FINANCE AND INVESTMENTS LIMITED

Resource Finance and Investments Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 17 October 2005.

Official quotation of the Company's securities will commence on Thursday, 20 October 2005.

Quoted Securities: 27,021,949 fully paid ordinary shares ("Shares")  
6,104,375 options exercisable at \$0.25 on or before  
31 July 2007 ("Options")

ASX Code: RFI ("Shares")  
RFIO ("Options")

Time: 12.00 PM E.S.T. (10.00 AM W.S.T.)

Date: 20 October 2005

SEAT Abbreviation: RESFINANCE

ISIN: AU000000RFI9 ("Shares")  
AU000000RFIO5 ("Options")

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: Suite 2, Ground Floor  
43 Ventnor Avenue  
West Perth WA 6005  
Phone: (08) 9322 8044  
Fax: (08) 9322 8066  
Web address: [www.rfilimited.com](http://www.rfilimited.com)

Company Secretary: Desmond Kelly



**Share Registry:** Security Transfer Registrars Pty Ltd  
770 Canning Highway  
APPLECROSS WA 6153  
Phone: (08) 9315 2333  
Fax: (08) 9315 2233

**Brokers to the issue:** D.J.Carmichael Pty Ltd  
Level 11 Allendale Square  
77 St George's Terrace  
PERTH WA 6000  
Phone: (08) 9263 5200  
Fax: (08) 9263 5280

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:** Western Australia

**Dividend Policy:** None

**Activities:** Base metals exploration

**ASX Restricted Securities:** 8,978,054 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,020,625 options exercisable at \$0.25 on or before 31 July 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

700,000 unlisted options exercisable at \$0.25 on or before 31 December 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

350,000 unlisted options exercisable at \$0.30 on or before 31 December 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.



350,000 unlisted options exercisable at \$0.35 on or before 31 December 2007 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

150,000 ordinary shares fully paid issued on 14 October 2005 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

150,000 options exercisable at \$0.25 on or before 31 July 2007 issued on 14 October 2005 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

500,000 unlisted options exercisable at \$0.25 on or before 31 December 2007 issued on 30 June 2005 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

<b>ASX Contact:</b>	Nicholas Ong
<b>Business Unit</b>	Issuers (Perth)
<b>Date:</b>	17 October 2005