



RESOURCE FINANCE & INVESTMENTS LIMITED

RFI Limited moving onto the ASX Boards and up the road....

This notice is to advise you that with the closure of the IPO and our imminent listing on the ASX, Resource Finance and Investments Limited (RFI) will be relocating to new office premises as of 3 October 2005.

The new address is: Suite 5, Level 2, 2 Richardson Street, West Perth WA 6005.

Our Postal address remains the same: PO Box 1330 West Perth WA 6872.

The telephone number remains the same (08) 9322 8044 but the fax number will change to (08) 9481 2846. Please make allowance for some initial connection delays (3-4th Oct) but we can be reached on 0410 576 062 in the interim if there are problems.

Whilst we plan to stay in this office for some time – watch out for our name change to something which reflects our transition to mineral explorer and hopefully, in time, to miner.

Stay tuned on www.rfilimited.com, I have attached a recent press release to update you on our IPO progress.

Yours faithfully

Mike Rosenstreich
Managing Director

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